

SUSTAINABILITY-LINKED BOND
SEK DENOMINATED FLOATING RATE NOTE ISSUE
FINAL TERMS AND CONDITIONS

ISSUER NAME:	Elekta AB (publ) (the “ Issuer ”).
LEI CODE:	54930044054BK617EP80
ISSUER RATING:	BBB- (stable) by S&P
FACILITY:	Issue of floating rate senior unsecured notes (the “ Notes ”) under the Issuer’s SEK 5bn MTN Programme dated 4 June 2021
ISIN CODE:	SE0016274260
LOAN NO.	106
LEAD MANAGERS:	Danske Bank and SEB
PRINCIPAL AMOUNT:	SEK 1,150,000 000
TRADE DATE:	2 December 2021
SETTLEMENT DATE:	14 December 2021 (T+8)
MATURITY DATE:	14 December 2026
INTEREST COMMENCEMENT DATE:	14 December 2021
INCOME RATE TYPE:	Floating
INCOME CALCULATION TYPE (BUSINESS DAY CONVENTION):	Actual/360, modified following, adjusted
FREQUENCY:	Quarterly
COUPON PAYMENT DATES:	Payable quarterly in arrears on 14 March, June, September and December, commencing 14 March 2022 until the Maturity Date
RE-OFFER SPREAD:	3 month Stibor +90bps
COUPON:	3 month Stibor +90bps
RE-OFFER PRICE:	100.000%
REDEMPTION PRICE:	100.000% (subject to potential Redemption Price Step-Up)
REDEMPTION PRICE STEP-UP:	+100bps, i.e. corresponding to Redemption Price of 101.000%
SPT:	Increase the number of Linac’s net installed base in underserved markets with 825 units by 30 April 2025. (Baseline Calculation Date: 30 April 2020)
KPI:	Increase access to radiotherapy in underserved markets by increasing the installed net base of linear accelerators (Linacs) with 825 units
KPI CALCULATION:	In line with the SLB Framework dated 9 July 2021
TARGET OBSERVATION DATE:	30 April 2025
REPORTING DATE:	29 July 2025
GROSS PROCEEDS:	SEK 1,150,000,000
FEES:	0.25% of the Principal Amount (split between the lead managers according to issuer letter)
ALL-IN PRICE:	99.750%
NET PROCEEDS:	SEK 1,147,125,000
DENOMINATION:	SEK 2,000,000 + SEK 2,000,000
LISTING:	NASDAQ Stockholm Sustainable Bond List
BUSINESS DAYS:	Stockholm
GOVERNING LAW:	Swedish law
CHANGE OF CONTROL:	Yes
TARGET MARKET:	The manufacturer target markets (MIFID II product governance) as assessed by the Lead Managers are eligible counterparties and professionals (all channels for distribution). No PRIIPs key information document (KID) has been prepared as not deemed within scope.
PRICING TIME:	15:50 CET
EXPENSES:	For the account of the Issuer
<p><small>N.B. THIS TERM SHEET IS BASED ON SELECTED INFORMATION. NO REPRESENTATION IS MADE THAT IT IS COMPLETE. IT IS DISTRIBUTED FOR THE SOLE ATTENTION OF THE RECIPIENT AND ON THE SPECIFIC UNDERSTANDING THAT THE INFORMATION IS TREATED AS CONFIDENTIAL AND WILL NOT BE COPIED OUTSIDE THE RECIPIENTS’ ORGANISATION. EACH POTENTIAL INVESTOR IN THE INSTRUMENTS MUST DETERMINE THE SUITABILITY OF THAT INVESTMENT IN LIGHT OF ITS OWN CIRCUMSTANCES AND EVERY DECISION SHOULD BE BASED ON THE INFORMATION IN THE RELEVANT BASE PROSPECTUS FOR THE PURPOSE OF ARTICLE 5.4 OF DIRECTIVE 2003/71/EC, WHERE APPLICABLE, ARE TO BE READ IN CONJUNCTION WITH ALL DOCUMENTS WHICH ARE INCORPORATED BY REFERENCE, CONSTRUED WITH ANY SUPPLEMENT THERETO AND APPLICABLE FINAL TERMS.</small></p>	